

Marc H. Sherman, O.D., F.C.O.V.D.

Steven J. Zorn, O.D., F.A.A.O

Mr. Mrs. Ms. Miss Dr.

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ MI: \_\_\_\_\_

Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ SSN: \_\_\_\_\_-\_\_\_\_\_-\_\_\_\_\_

Marital Status:  Single  Married  Divorced  Widowed  Separated

Gender:  Male  Female Primary Language:  English  Spanish

Race/Ethnicity:  American Indian or Alaska Native  Asian  
 Black or African American  Hispanic or Latino  
 Native Hawaiian or other Pacific Islander  White

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

**Phone**

Home: \_\_\_\_\_ Daytime \_\_\_\_\_ Cell: \_\_\_\_\_

Communication Preference: Email Postal Telephone: Texting  Yes  No

Email Address: \_\_\_\_\_

**Responsible party if patient is a minor**

Name: \_\_\_\_\_ Relationship \_\_\_\_\_ Phone: \_\_\_\_\_

Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_

Work Status:  Full Time  Part Time  Retired  Student  Not Working

Driver's License #: \_\_\_\_\_ State: \_\_\_\_\_

Referred By: Physician Friend Family Insurance Company Other \_\_\_\_\_

Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Primary Care Physician: \_\_\_\_\_ Phone: \_\_\_\_\_

Preferred Pharmacy Name and Location: \_\_\_\_\_

**Primary Medical Insurance:** \_\_\_\_\_

Policy Holder's Name: \_\_\_\_\_

SS# \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

Relationship to Policy Holder: \_\_\_\_\_

Insured ID # \_\_\_\_\_ Group #: \_\_\_\_\_

**Secondary Medical Insurance:** \_\_\_\_\_

Policy Holder's Name: \_\_\_\_\_

SS# \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

Relationship to Policy Holder: \_\_\_\_\_

Insured ID # \_\_\_\_\_ Group #: \_\_\_\_\_

**Vision Insurance:** \_\_\_\_\_

Policy Holder's Name: \_\_\_\_\_

SS# \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

Relationship to Policy Holder: \_\_\_\_\_

Insured ID # \_\_\_\_\_ Group #: \_\_\_\_\_

Information Release:

Please list the individuals with whom we may discuss details of your medical care. Please give full name and relationship, and list any information you do not want shared: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

I HEREBY AUTHORIZE SAID ASSIGNEE TO RELEASE ALL INFORMATION NECESSARY TO SECURE PAYMENTS FOR MEDICAL SERVICES RENDERED TO MYSELF OR DEPENDENTS. SHOULD MY INSURANCE DENY PAYMENT, I ACKNOWLEDGE AND UNDERSTAND THAT I AM RESPONSIBLE FOR ALL OF THE SERVICES RENDERED TO ME OR ANY MEMBER OF MY FAMILY. I HAVE BEEN NOTIFIED THAT SOME SERVICES MAY BE CONSIDERED NOT MEDICALLY NECESSARY OR NON-COVERED. I ACKNOWLEDGE AND ACCEPT LIABILITY FOR PAYMENT OF THESE SERVICES.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_